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SAN DIEGO UNIFIED SCHOOL DISTRICT INDEPENDENT REGISTERED MUNICIPAL ADVISOR (IRMA) EXEMPTION CERTIFICATE

The San Diego Unified School District, together with the San Diego City Schools Financing Authority (collectively, the "District"), makes the following certification for the purpose of using the independent registered municipal advisor (IRMA) exemption to the SEC Municipal Advisor Rule mandated by Sec. 975 of the Dodd-Frank Wall Street Reform and Consumer Protection Act.

The District currently hereby certifies that it has retained KNN Public Finance, LLC ("KNN") as its independent registered municipal advisor in connection with its debt issuance and management programs. With regard to potential issuances of municipal securities, the District will rely on its independent registered municipal advisor to provide advice on financing proposals from financial services firms concerning the issuance of municipal securities; however, the District does not engage KNN as an investment advisor, as the County of San Diego Treasurer-Tax Collector is consulted in connection with the execution of municipal financial products (including bond proceeds and escrow investments if applicable).

This disclosure may be relied upon until December 31, 2024, unless superseded by a subsequent certificate.

Financing proposals may be addressed to:

San Diego Unified School District Attention: Controller 4100 Normal Street, Room 3233 San Diego, CA 92103

The District will discuss any proposal with KNN before taking any action on the proposal.

Sincerely,

Jodie Macalos

Executive Director, Finance Division

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